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Project Summary Information

Ukraine Higher Education Project

(hereinafter referred to as "the Project" or "UHE Project").

A. Project Purpose

The Project aims to refurbish teaching, research and supporting facilities at selected Universities in Ukraine with a view to improve:

- energy efficiency of buildings and reduce the running costs of participating state higher education institutions
- quality of teaching, learning, academic, research and residential facilities.

It is anticipated that the Project will bring operational conditions of these facilities (inside temperature, air exchange, etc.) to the minimum required standards. In addition, the Project will result in significant greenhouse gases (GHG) emissions reduction.

The specific facilities and corresponding investments at each University (Final Beneficiary) comprise a sub-project, and all sub-projects comprise the UHE Project.

B. Project Financing

The Project is financed to an amount of EUR 160 million by the European Investment Bank (EIB), Nordic Environment Finance Corporation (NEFCO) and Eastern Europe Energy Efficiency and Environment Partnership Fund (E5P).

European Investment Bank

On December 19, 2016, Ukraine, represented by the Ministry of Finance and EIB concluded Finance Contract. According to the Finance Contract the EIB agreed to provide a loan in the amount of EUR 120 million.

The Finance Contract between Ukraine and EIB was ratified by the Law of Ukraine of November 8, 2017.

Nordic Environment Finance Corporation (NEFCO)

On December 19, 2017 Ukraine, represented by the Ministry of Finance and NEFCO concluded Finance Contract. According to the Finance Contract NEFCO agreed to provide a loan in the amount of EUR 30 million.

The Finance contract between Ukraine and NEFCO was ratified by the Law of Ukraine of June 20, 2018.

Eastern Europe Energy Efficiency and Environment Partnership Fund

On December 18, 2018 Ukraine, represented by the Ministry of Education and Science and the European Investment Bank concluded the Grant Agreement for an investment grant of EUR 10 million.

The Grant Agreement has not been ratified yet.

Local Taxes and Duties

VAT and other taxes and duties are not eligible for financing by EIB and E5P. The participating Universities are expected to cover applicable local taxes and duties, including VAT.



This project is co-funded
by the European Union



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C. Project Organisation

The Project Coordination Group (PCG) is the main overseeing and coordinating body of the project. The PCG is comprised of representatives of the main stakeholders in the project, such as EIB, NEFCO, Ministry of Education and Science and Ministry of Finance.

UHE Project implementation is supported by consultants engaged by EIB (PMSU Consultant¹ providing assistance to PMSU and EIB funded Universities) and NEFCO (NEFCO Consultant providing assistance to NEFCO funded Universities) with utilisation of donor grant funding.

The Ministry of Education and Science of Ukraine (MoES, the Promoter) has general supervision of and responsibility for the implementation of the Project. The Promoter has established Project Management and Support Unit (PMSU) to support UHE project implementation, coordination, oversight and administration. The PMSU members are MoES officials who perform their PMSU-related duties.

The Ministry of Finance of Ukraine (MoF) is the central governmental body that acts on behalf of the Borrower (Ukraine), conducts UHE Project monitoring and also supervises, coordinates and approves all finance related transactions under UHE.

Each participating University as a Final Beneficiary of the project has **responsibility for implementation of its sub-project**. For this purpose, the Final Beneficiary has to set-up Project Implementation Unit (PIU).

At the operational level the Project implementation is guided by the Project Procedures Manual (PPM) based on provisions of EIB and NEFCO Finance Contracts and other guiding documents pertaining to procurement² and other areas. The PPM was agreed with EIB and NEFCO. The PPM was officially approved for use by PMSU in June of 2019. During the Project the PPM will be updated to incorporate instructions or procedures as necessary for implementation.

D. Project Phases

The UHE Project includes two phases: Phase I - pre-selected Universities identified in the Finance Contract and Phase II - Universities selected through a competitive process.

Phase I includes the following universities:

N	University	Location	Funding
1	Lviv Polytechnic National University	Lviv	EIB
2	National University Kharkiv Polytechnic Institute	Kharkiv	EIB
3	Chernihiv National Technological University	Chernihiv	EIB
4	Sumy State University	Sumy	EIB
5	Poltava National Technical Yuri Kondratyuk University	Poltava	EIB
6	Vinnitsa National Technical University	Vinnitsa	EIB

¹ From 2019 to 2021 the PMSU and EIB funded Universities are supported by the consortium of companies lead by Ramboll.

² E.g. Guide to Procurement for projects financed by the EIB available at <https://www.eib.org/publications/guide-to-procurement>.

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N	University	Location	Funding
7	Dragomanov National Pedagogical University	Kyiv	NEFCO

Phase II includes the following universities³:

N	University	Location	Funding
1	O.M. Beketov National University of Urban Economy in Kharkiv	Kharkiv	EIB
2	Ivano-Frankivsk National Technical University of Oil and Gas	Ivano-Frankivsk	EIB
3	National Aerospace University "KhAI"	Kharkiv	EIB
4	Taras Shevchenko National University of Kyiv	Kyiv	EIB
5	National University of Food Technologies	Kyiv	EIB
6	Odessa State Academy of Civil Engineering and Architecture	Odesa	EIB
7	Lutsk National Technical University (Lutsk)	Lutsk	NEFCO
8	Lesya Ukrainka Eastern European National University	Lutsk	EIB
9	Ivan Franko National University of Lviv	Lviv	NEFCO
10	National University of "Kyiv-Mohyla Academy"	Kyiv	EIB
11	National University of Water Management and Nature Management	Rivne	EIB
12	Vasyl Stefanyk Precarpathian National University	Ivano-Frankivsk	NEFCO
13	Uzhorod National University	Uzhorod	NEFCO
14	Kyiv National University of Civil Engineering and Architecture	Kyiv	NEFCO

³ The selection of Phase II Universities was finalised in July 2019.